Exhibit CC

09-50026-mg Doc 14173-29 Filed 11/28/17 Entered 11/28/17 20:55:22 Exhibit CC Pg 2 of 25

Message

Weisfelner, Edward S. [EWeisfelner@brownrudnick.com] From:

Sent: 8/10/2017 09:33:42

To: 'Weintraub, William P' [WWeintraub@goodwinlaw.com]; Golden, Daniel [dgolden@AkinGump.com]; Moss, Naomi

[nmoss@akingump.com]

Sander L. Esserman [Esserman@sbep-law.com]; Gillett, Gabriel K. [GGillett@gibsondunn.com]; Steel, Howard S. CC:

[HSteel@brownrudnick.com]; Briana L. Cioni [cioni@sbep-law.com]; Steve Berman [Steve@hbsslaw.com]; Martorana, Keith R. [KMartorana@gibsondunn.com]; Forster, Jill L. [JForster@brownrudnick.com]; Newman, Deborah [dinewman@akingump.com]; Williams, Matt J. [MJWilliams@gibsondunn.com]; Chorba, Christopher [CChorba@gibsondunn.com]; Fox, Gregory W. [GFox@goodwinlaw.com]; Bob Hilliard [bobh@hmglawfirm.com];

Steve Shadowen [steve@hilliardshadowenlaw.com]; Thomas J. Henry [tjh@tjhlaw.com];

Lnorman@andrewsmyers.com; Chris O'Hara [ChrisO@hbsslaw.com]; Elizabeth Cabraser [ecabraser@lchb.com];

Geman, Rachel (External) [rgeman@lchb.com]; Michael E. Henry [mehenry@thomasjhenrylaw.com]

Subject:

RE: Motors - GUC Settlement (FRE 408)

Boys . . . be nice; lots of hard work and we are on the verge of being done

From: Weintraub, William P [mailto:WWeintraub@goodwinlaw.com]

Sent: Thursday, August 10, 2017 9:17 AM

To: Golden, Daniel; Moss, Naomi

Cc: Sander L. Esserman; Gillett, Gabriel K.; Steel, Howard S.; Briana L. Cioni; Steve Berman; Martorana, Keith R.; Forster, Jill L.; Newman, Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen: Thomas J. Henry; Lnorman@andrewsmyers.com; Weisfelner, Edward S.; Chris O'Hara; Elizabeth

Cabraser; Geman, Rachel (External); Michael E. Henry Subject: RE: Motors - GUC Settlement (FRE 408)

External E-mail. Use caution accessing links or attachments.

.....to schedule.

From: Golden, Daniel [mailto:dgolden@AkinGump.com]

Sent: Thursday, August 10, 2017 9:10 AM

To: Moss, Naomi

Cc: Sander L. Esserman; Weintraub, William P; Gillett, Gabriel K.; Steel, Howard S.; Briana L. Cioni; Steve Berman; Martorana, Keith R.; Forster, Jill L.; Newman, Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry; Lnorman@andrewsmyers.com; Weisfelner, Ed

(External); Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); Michael E. Henry

Subject: Re: Motors - GUC Settlement (FRE 408)

Don't worry, it is unlikely this call should take an hour

Daniel H. Golden

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park | New York, NY 10036-6745 | USA | Direct: +1 212.872.8010 | Internal: 38010 Fax: +1 212.872.1002 |dgolden@akingump.com | akingump.com |Bio

On Aug 10, 2017, at 9:04 AM, Moss, Naomi <nmoss@akingump.com> wrote:

Apologies, due to scheduling conflicts, we need to do the call from 3-4pm ET. An

updated calendar invite will follow.

GUC_0001904

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Naomi Moss

Direct: +1 212.872.1044 | Internal: 31044

----Original Message-----

From: Sander L. Esserman [mailto:Esserman@sbep-law.com]

Sent: Thursday, August 10, 2017 8:13 AM

To: Moss, Naomi; Weintraub, William P; Gillett, Gabriel K.; Steel, Howard S.; Briana L.

Cioni

Cc: Golden, Daniel; Steve Berman; Martorana, Keith R.; Forster, Jill L.; Newman,

Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve

Shadowen; Thomas J. Henry; <u>Lnorman@andrewsmyers.com</u>; Weisfelner, Ed (External);

Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); Michael E. Henry

Subject: RE: Motors - GUC Settlement (FRE 408)

Adding Briana Cioni--please make sure she gets an invite also, thanks.

Sandy

From: Moss, Naomi [nmoss@akingump.com]

Sent: Thursday, August 10, 2017 7:11 AM

To: Weintraub, William P; Gillett, Gabriel K.; Sander L. Esserman; Steel, Howard S.

Cc: Golden, Daniel; Steve Berman; Martorana, Keith R.; Forster, Jill L.; Newman,

Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve

Shadowen; Thomas J. Henry; <u>Lnorman@andrewsmyers.com</u>; Weisfelner, Ed (External);

Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); Michael E. Henry

Subject: RE: Motors - GUC Settlement (FRE 408)

Does 2-3pm ET not work for anyone?

Naomi Moss

Direct: +1 212.872.1044<tel:1212.872.1044> | Internal: 31044<tel:31044>

From: Weintraub, William P [mailto:WWeintraub@goodwinlaw.com]

Sent: Thursday, August 10, 2017 7:45 AM

To: Moss, Naomi; Gillett, Gabriel K.; Sander L. Esserman; Steel, Howard S.

Cc: Golden, Daniel; Steve Berman; Martorana, Keith R.; Forster, Jill L.; Newman,

Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve

Shadowen; Thomas J. Henry; Lnorman@andrewsmyers.com; Weisfelner, Ed (External);

Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); Michael E. Henry

Subject: RE: Motors - GUC Settlement (FRE 408)

2 or 3 works for me. Adding Mike Henry to this email chain. Please make sure he get a calendar invite.

From: Moss, Naomi [mailto:nmoss@akingump.com]

Sent: Thursday, August 10, 2017 7:44 AM

To: Gillett, Gabriel K.; Sander L. Esserman; Steel, Howard S.

Cc: Weintraub, William P; Golden, Daniel; Steve Berman; Martorana, Keith R.; Forster,

Jill L.; Newman, Deborah; Williams, Matt J.; Chorba, Christopher; Fox, Gregory W.;

Bob Hilliard; Steve Shadowen; Thomas J. Henry;

 $\underline{Lnorman@andrewsmyers.com}{<}\underline{mailto:Lnorman@andrewsmyers.com}{>};\ Weisfelner,\ Ed$

(External); Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External)

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Subject: RE: Motors - GUC Settlement (FRE 408)

Please let us know if there are times between 2-4pm ET that work for people. Thanks.

Naomi Moss

Direct: +1 212.872.1044<<u>tel:1212.872.1044</u>> | Internal: 31044<<u>tel:31044</u>>

----Original Message----

From: Gillett, Gabriel K. [mailto:GGillett@gibsondunn.com]

Sent: Wednesday, August 09, 2017 10:24 PM

To: Sander L. Esserman; Steel, Howard S.

Cc: Weintraub, William P; Golden, Daniel; Steve Berman; Martorana, Keith R.; Forster,

Jill L.; Newman, Deborah; Moss, Naomi; Williams, Matt J.; Chorba, Christopher; Fox,

Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry;

Lnorman@andrewsmyers.com<mailto:Lnorman@andrewsmyers.com>; Weisfelner, Ed

(External); Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External)

Subject: RE: Motors - GUC Settlement (FRE 408)

Unfortunately a conflict has come up for us that we cannot move. We could do any time after 2 PM. Sorry for the inconvenience.

Gabriel Gillett

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

200 Park Avenue, New York, NY 10166-0193 Tel +1 212.351.2656 * Fax +1 212.716.0858 GGillett@gibsondunn.com<mailto:GGillett@gibsondunn.com> * www.gibsondunn.com<https://urldefense.proofpoint.com/v2/url?u=http-

3A www.gibsondunn.com&d=DwMF-

g&c=YOHA32qHoO0MIaoXxJhqDw&r=0l3coMu4T2Br7N_Q99hbWIYaN7G4bfPQE NDMG0AtRGs&m=B6bQBXZJMNXrE4j3IPqlmKSAOgWtTUFlOUjOSSrAX_E&s=K fJ7aW2pLGxB6d_0JFVQbOQDY1SBm3BLwLlg4h2h9gM&e=>

----Original Message----

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From: Sander L. Esserman [mailto:Esserman@sbep-law.com]

Sent: Wednesday, August 9, 2017 9:42 PM

To: Steel, Howard S.

< HSteel@brownrudnick.com < mailto: HSteel@brownrudnick.com >>

Cc: Weintraub, William P

\secondsymbol{www.com} (MWeintraub@goodwinlaw.com >>; Golden, Daniel \secondsymbol{www.com} (Steve Berman)

<<u>Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u>>>; Martorana, Keith R.

< KMartorana@gibsondunn.com < mailto: KMartorana@gibsondunn.com >>; Forster, Jill

L. <<u>JForster@brownrudnick.com</u><<u>mailto:JForster@brownrudnick.com</u>>>; Newman,

Deborah < djnewman@akingump.com < mailto:djnewman@akingump.com >>; Moss,

Naomi <nmoss@akingump.com<mailto:nmoss@akingump.com>>>; Williams, Matt J.

<<u>MJWilliams@gibsondunn.com</u><<u>mailto:MJWilliams@gibsondunn.com</u>>>; Gillett,

Gabriel K. < GGillett@gibsondunn.com < mailto: GGillett@gibsondunn.com >> ; Chorba,

Christopher < <u>CChorba@gibsondunn.com</u> < <u>mailto:CChorba@gibsondunn.com</u> >>; Fox,

Gregory W. < GFox@goodwinlaw.com < mailto: GFox@goodwinlaw.com >> ; Bob Hilliard

<bobh@hmglawfirm.com<mailto:bobh@hmglawfirm.com>>; Steve Shadowen

< steve@hilliardshadowenlaw.com < mailto:steve@hilliardshadowenlaw.com >> ; Thomas

J. Henry <tjh@tjhlaw.com<mailto:tjh@tjhlaw.com>>>;

<u>Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u>>; Weisfelner, Edward S.

< <u>EWeisfelner@brownrudnick.com</u> < <u>mailto: EWeisfelner@brownrudnick.com</u> >> ; Chris

 $O'Hara < \underline{ChrisO@hbsslaw.com} < \underline{mailto:ChrisO@hbsslaw.com} >> ; Elizabeth Cabraser$

<ecabraser@lchb.com<mailto:ecabraser@lchb.com>>; Geman, Rachel (External)

<re><rgeman@lchb.com<mailto:rgeman@lchb.com>>

Subject: Re: Motors - GUC Settlement (FRE 408)

I will not be able to make the call but will catch up with Howie on Friday.

Thanks,

Sandy.

Sander Esserman

Stutzman, Bromberg, Esserman & Plifka,

A Professional Corporation

2323 Bryan Street, Suite 2200<x-apple-data-detectors://0/0>

Dallas, Texas 75201-2689<x-apple-data-detectors://0/0>

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Telephone: (214) 969-4910<tel:%28214%29%20969-4910>

Facsimile: (214) 969-4999<tel:%28214%29%20969-4999>

Email: esserman@sbep-law.com<mailto:esserman@sbep-

<u>law.com</u><<u>mailto:esserman@sbep-law.com</u>%3cmailto:<u>esserman@sbep-law.com</u>>>

This e-mail message, including any attachments, is intended only for the confidential use of the recipient(s) named above and, if intended as an attorney-client communication and/or work product, should be considered privileged and confidential. If you have received this message in error, please notify us by reply e-mail and then delete the original message. Nothing contained in this email message nor any attachment shall satisfy the requirements for a writing nor constitute a contract or electronic signature under the Electronic Signatures in Global and National Commerce Act, Uniform Electronic Transactions Act nor any other law, rule or regulation, now or hereafter in effect, governing electronic transactions.

On Aug 9, 2017, at 2:01 PM, Steel, Howard S. < <u>HSteel@brownrudnick.com</u>< <u>mailto:HSteel@brownrudnick.com</u>< <u>mailto:HSteel@brownrudnick.com</u>

Works for BR

Howard S. Steel

Brown Rudnick LLP

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Pq 7 of 25 Seven Times Square New York, New York 10036 212.209.4917 (direct) 732.757.1898 (cell) 212.938.2806 (direct fax) hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrud nick.com%3cmailto:hsteel@brownrudnick.com>> From: Weintraub, William P [mailto:WWeintraub@goodwinlaw.com] Sent: Wednesday, August 09, 2017 1:55 PM To: Golden, Daniel; Steve Berman; Martorana, Keith R.; Steel, Howard S.; Forster, Jill L.; Newman, Deborah; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondu nn.com%3cmailto:cchorba@gibsondunn.com>>; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry; <u>Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman</u> @andrewsmyers.com%3cmailto:Lnorman@andrewsmyers.com>> Cc: Weisfelner, Edward S.; Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); esserman@sbep-law.com<mailto:esserman@sbep-law.com<mailto:esserman@sbeplaw.com%3cmailto:esserman@sbep-law.com>> Subject: RE: Motors - GUC Settlement (FRE 408) External E-mail. Use caution accessing links or attachments.

Okay.

From: Golden, Daniel

[mailto:dgolden@AkinGump.com] < mailto: [mailto:dgolden@AkinGump.com] >

GUC_0001909 CONFIDENTIAL

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Sent: Wednesday, August 09, 2017 12:46 PM

To: Steve Berman; Martorana, Keith R.; Howard Steel; Weintraub, William P; Forster, Jill L.; Newman, Deborah; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; <a href="mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry;

<u>Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u><

Cc: Weisfelner, Ed (External); Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); esserman@sbep-law.com <a hr

Subject: RE: Motors - GUC Settlement (FRE 408)

In light of Steve Berman's response does 11 am Eastern tomorrow work?

Daniel H. Golden

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park | New York, NY 10036-6745 | USA | Direct: +1 212.872.8010<tel:1212.872.8010> | Internal: 38010<tel:38010>

Fax: +1 212.872.1002

dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com<om<mailto:dgolden@akingump.com<>> | akingump.com<http://www.akingump.com>
| Bio<http://www.akingump.com/dgolden>

From: Steve Berman [mailto:Steve@hbsslaw.com]

Sent: Wednesday, August 09, 2017 12:42 PM

To: Golden, Daniel; Martorana, Keith R.; Howard Steel; 'Weintraub, William P'; Forster, Jill L.; Newman, Deborah; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; <a href="mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry;

<u>Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u></br>

Cc: Weisfelner, Ed (External); Chris O'Hara; Elizabeth Cabraser; Geman, Rachel (External); esserman@sbep-law.com <a hr

Subject: RE: Motors - GUC Settlement (FRE 408)

Dan

I am travelling from Seattle to nyc for the Friday gm status in the mdl so that doesn't work

Can we do this at 8am pst or 9pst

Steve Berman | Hagens Berman Sobol Shapiro LLP | Direct: (206) 268-9320

From: Golden, Daniel [mailto:dgolden@AkinGump.com]

Sent: Wednesday, August 9, 2017 9:35 AM

To: Martorana, Keith R.

kmailto:kmartorana@gibsondunn.com<mailto:kmartorana@gibsondunn.com<mailto:kmartorana@gibsondunn.com<mailto:kmartorana@gibsondunn.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hsteel@brownrudnick.com<mailto:hst

mailto:WWeintraub@goodwinlaw.com">mailto:WWeintraub@goodwinlaw.com mailto:WWeintraub@goodwinlaw.com Forster, Jill L. JForster@brownrudnick.com mailto:JForster@brownrudnick.com mailto:JForster@brownrudnick.com Newman, Deborah

djnewman@akingump.com<mailto:djnewman@akingump.com">mailto:djnewman@akingump.com<mailto:djnewman@akingump.com Moss, Naomi

<<u>nmoss@akingump.com</u><<u>mailto:nmoss@akingump.com</u><<u>mailto:nmoss@akingump.com</u> %3cmailto:nmoss@akingump.com>>>; Williams, Matt J.

 $$$ $$ \frac{MJWilliams@gibsondunn.com<mailto:MJWilliams@gibsondunn.com<mailto:MJWilliams@gibsondunn.com<mailto:MJWilliams@gibsondunn.com<mailto:MJWilliams@gibsondunn.com>>>; Gillett, Gabriel K. <math display="block">$$ \frac{GGillett@gibsondunn.com<mailto:GGillett@gibsondunn.com}{3}$ cmailto:GGillett@gibsondunn.com>>>;$

cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com<mailto:cchorba@gibsondunn.com</mailto:cchorba@gibsondunn.com>>; Fox, Gregory W.

< GFox@goodwinlaw.com < mailto: GFox@goodwinlaw.com < mailto: GFox@goodwinlaw.com < mailto: GFox@goodwinlaw.com >>> ; Bob Hilliard

bobh@hmglawfirm.com<mailto:bobh@hmglawfirm.com<mailto:bobh@hmglawfirm.com<">bobh@hmglawfirm.com<mailto:bobh@hmglawfirm.comsteve Shadowen

<steve@hilliardshadowenlaw.com<mailto:steve@hilliardshadowenlaw.com<mailto:steve@hilliardshadowenlaw.com>>>; Thomas J.

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Henry

<<u>tjh@tjhlaw.com</u><<u>mailto:tjh@tjhlaw.com</u><<u>mailto:tjh@tjhlaw.com</u>%3cmailto:<u>tjh@tjhlaw</u>.com>>>;

<u>Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u><<u>mailto:Lnorman@andrewsmyers.com</u></br>

Cc: Edward Weisfelner

eweisfelner@brownrudnick.com mailto:eweisfelner@brownrudnick.com eweisfelner@brownrudnick.com eweisfelner@brownr

<<u>Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u>%3cmailto:<u>Steve@hbsslaw.com</u>%3cmailto:<u>Steve@hbsslaw.com</u>>>>; Chris O'Hara

<<u>ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u>%3 cmailto:<u>ChrisO@hbsslaw.com</u>>>>; Elizabeth Cabraser

<<u>ecabraser@lchb.com</u><<u>mailto:ecabraser@lchb.com</u><<u>mailto:ecabraser@lchb.com</u>%3cmailto:ecabraser@lchb.com>>>; Geman, Rachel (External)

<rgeman@lchb.com<mailto:rgeman@lchb.com<mailto:rgeman@lchb.com%3cmailto:rg
eman@lchb.com<>>>; esserman@sbep-law.com<mailto:esserman@sbep-law.com%3cmailto:esserman@sbep-law.com>>>

Subject: RE: Motors - GUC Settlement (FRE 408)

All: I would like to see if can schedule an all hands call for tomorrow to finalize all of the settlement documentation and motions. This morning Ed Weisfelner and I had a call with Arthur Steinberg and an attorney from Kirkland giving them a heads up on the proposed settlement and our desire to have a chambers conference with Judge Glenn for some day next week. We committed to giving Steinberg and the Kirkland attorney a final set of the pleadings sufficiently in advance of a to be scheduled chambers conference. It seems to me we need a final call to finalize the documents so we can schedule that chambers conference. At this call please have the requisite people necessary to bind your respective clients. Please advise if 2 30 pm Eastern tomorrow works this call. If so, we can circulate a call in number.

Daniel H. Golden

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park | New York, NY 10036-6745 | USA | Direct: +1 212.872.8010<<u>tel:1212.872.8010</u>> | Internal: 38010<<u>tel:38010</u>>

Fax: +1 212.872.1002

dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com
om%3cmailto:dgolden@akingump.com>> | akingump.com<http://www.akingump.com>
| Bio<http://www.akingump.com/dgolden>

From: Martorana, Keith R. [mailto:KMartorana@gibsondunn.com]

09-50026-mg Doc 14173-29 Filed 11/28/17 Entered 11/28/17 20:55:22 Exhibit CC Pg 11 of 25

Sent: Tuesday, August 08, 2017 8:52 PM

To: Steel, Howard S.; 'Weintraub, William P'; Forster, Jill L.; Golden, Daniel; Newman, Deborah; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry

Cc: Weisfelner, Ed (External); Steve Berman; Chris O'Hara (ChrisO@hbsslaw.com<mailto:ChrisO@hbsslaw.com<mailto:ChrisO@hbsslaw.com%3c mailto:ChrisO@hbsslaw.com>>); Elizabeth Cabraser (ecabraser@lchb.com<mailto:ecabraser@lchb.com<mailto:ecabraser@lchb.com%3cmailto:ecabraser@lchb.com%3cmailto:ecabraser@lchb.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com>>

Subject: RE: Motors - GUC Settlement (FRE 408)

SUBJECT TO FRE 408

All - attached please find combined GDC/AG comments to the following:

- 1. Settlement Agreement
- 2. Settlement Order
- 3. Claims Estimate Order
- 4. 9019 Motion
- 5. Notice Motion
- 6. Long Form Notice

7. Cam Azari Declaration

We had no comments to the short form notice or Berman / Cabraser / Hilliard Declaration (the most recent versions have been reattached for the sake of completeness). Please note that we have been engaged in discussions with Lisa Norman who is counsel to the "Additional Ignition Switch Pre-Closing Accident Plaintiffs," and we understand that they are amenable to becoming signatories to the Settlement Agreement. Accordingly, the attached Settlement Agreement includes her firm as a PIWD Counsel. In addition, we understand from Akin that BR will be providing the back-up for the new cost of the Noticing Plan - please provide this document when possible.

Please note that the attached remains subject to the ongoing review and comment of our clients. Please let us know if you would like to discuss the attached.

Keith Martorana

Of Counsel

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

200 Park Avenue, New York, NY 10166-0193 Tel +1 212.351.3991 * Fax +1 212.351.6391

<u>KMartorana@gibsondunn.com</u><<u>mailto:KMartorana@gibsondunn.com</u><<u>mailto:KMartorana@gibsondunn.com</u><*

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Xg786KAfhbXzluUz6LzaTRkjNghA2DASoSVkrd5tss&e=>=>

From: Steel, Howard S. [mailto: HSteel@brownrudnick.com]

Sent: Monday, August 7, 2017 12:58 PM

To: Martorana, Keith R.

<KMartorana@gibsondunn.com<mailto:KMartorana@gibsondunn.com<mailto:KMartorana@gibsondunn.com<mailto:KMartorana@gibsondunn.com</p>
Weintraub,
William P'

www.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com

(<u>dgolden@akingump.com</u><<u>mailto:dgolden@akingump.com</u><<u>mailto:dgolden@akingump.com</u>>>)

dgolden@akingump.com<mailto:dgolden@akingump.com">mailto:dgolden@akingump.com<mailto:dgolden@akingump.com>>>;

dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com</mailto:dnewman@akingump.com>>; Moss, Naomi

mailto:nmoss@akingump.com<mailto:nmoss@akingump.com<mailto:nmoss@akingump.com<mailto:nmoss@akingump.com<mailto:nmoss@akingump.com Williams, Matt J.

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Chorba@gibsondunn.com<mailto:Chorba@gibsondunn.com">mailto:Chorba@gibsondunn.com<mailto:Chorba@gibsondunn.com>>>, Fox, Gregory W.

<<u>bobh@hmglawfirm.com</u><<u>mailto:bobh@hmglawfirm.com</u><<u>mailto:bobh@hmglawfirm.com</u> om%3cmailto:<u>bobh@hmglawfirm.com</u>>>>; Steve Shadowen

<steve@hilliardshadowenlaw.com<mailto:steve@hilliardshadowenlaw.com<mailto:steve@hilliardshadowenlaw.com<mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mailto:steve@hilliardshadowenlaw.com</mai

Cc: Weisfelner, Edward S.

<<u>EWeisfelner@brownrudnick.com</u><<u>mailto:EWeisfelner@brownrudnick.com</u><<u>mailto:EWeisfelner@brownrudnick.com</u>mailto:EWeisfelner@brownrudnick.comSteveBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBermanBer

<<u>Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u>%3cmailto:Steve@hbsslaw.com

(<u>ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u>%3c mailto:ChrisO@hbsslaw.com>>)

<<u>ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u><<u>mailto:ChrisO@hbsslaw.com</u>%3 cmailto:ChrisO@hbsslaw.com>>>; Elizabeth Cabraser

(<u>ecabraser@lchb.com</u><<u>mailto:ecabraser@lchb.com</u><<u>mailto:ecabraser@lchb.com</u>%3cmailto:ecabraser@lchb.com>>)

<ecabraser@lchb.com</p><mailto:ecabraser@lchb.com</p><mailto:ecabraser@lchb.com</p>%3cmailto:ecabraser@lchb.com

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lto:>>>; Geman, Rachel mailto:recabraser@lchb.com">mailto:recabraser@lchb.com mailto:recabraser@lchb.com mailto:recabraser@lchb.com mailto:recabraser@lchb.com recabraser@lchb.com <a href="mailto:recabraser@lchb.com

Subject: RE: Motors - GUC Settlement (FRE 408)			
SUBJECT TO FRE 408			
All - attached please find combined EL and PI comments to all docs.			
Index:			
1. Settlement Agreement			
2. Settlement Order			
3. Claims Estimate Order			
4. 9019 Motion			
5. Notice Motion			
5. Short Form Notice			
7. Long Form Notice			

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Berman / Cabraser / Hilliard Declaration

8.

9. Cam Azari Declaration

Please let us know where we are final, and any comments / anything you would like to discuss. Thanks.

Howard S. Steel

Brown Rudnick LLP

Seven Times Square

New York, New York 10036

212.209.4917 (direct)

732.757.1898 (cell)

212.938.2806 (direct fax)

<u>hsteel@brownrudnick.com</u><<u>mailto:hsteel@brownrudnick.com</u><<u>mailto:hsteel@brownrudnick.com</u></

From: Martorana, Keith R. [mailto:KMartorana@gibsondunn.com]

Sent: Thursday, August 03, 2017 3:22 PM

To: Steel, Howard S.; 'Weintraub, William P'; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP

(dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com>>);

dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dn

Cc: Weisfelner, Edward S.; Steve Berman; Chris O'Hara (ChrisO@hbsslaw.com<mailto:ChrisO@hbsslaw.com<mailto:ChrisO@hbsslaw.com%3c

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mailto: Chris O@hbsslaw.com>>); Elizabeth Cabraser (ecabraser@lchb.com<mailto:ecabraser@lchb.com<mailto:ecabraser@lchb.com<mailto:ecabraser@lchb.com<mailto:ecabraser@lchb.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com<mailto:esserman@sbep-law.com>>

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Subject: RE: Motors - GUC Settlement (FRE 408)
External E-mail. Use caution accessing links or attachments.
SUBJECT TO FRE 408
All - attached please find the following, each of which remains subject to the ongoing review and comment of our clients:
* A revised settlement agreement (new version incorporates the comments of GP and minor clean-ups);
* A revised settlement order (minor clean-ups);
* A revised claims estimate order (minor clean-ups);
* A revised long-form notice (slight changes);
* A revised short-form notice (slight changes);

* A revised Settlement Motion.

I believe that is all of the documents that GDC/AG held the pen on. I believe we are awaiting a return draft of the notice motion/order from you. Please let us know if you

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would like to discuss any of the attached.

Keith Martorana

Of Counsel

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

200 Park Avenue, New York, NY 10166-0193 Tel +1 212.351.3991 * Fax +1 212.351.6391

 $\underline{KMartorana@gibsondunn.com} < \underline{mailto:KMartorana@gibsondunn.com} < \underline{mailto:KMartorana@gibsondunn.com} < \underline{mailto:KMartorana@gibsondunn.com} >> *$

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3DETxnyFYsZvMjsQcjVsxvmg-2DhgutpSHES2cvtLUwRY50-26e&d=DwMF-

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From: Steel, Howard S. [mailto:HSteel@brownrudnick.com]

Sent: Thursday, August 3, 2017 10:35 AM

To: 'Weintraub, William P'

<www.com<mailto:www.comwww.com

< <u>KMartorana@gibsondunn.com</u>< <u>mailto:KMartorana@gibsondunn.com</u>< <u>mailto:KMartorana@gibsondunn.com</u>< <u>Forster, Jill L.</u>

<<u>JForster@brownrudnick.com</u><<u>mailto:JForster@brownrudnick.com</u><<u>mailto:JForster@brownrudnick.com</u>>>; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP

(dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com<com%3cmailto:dgolden@akingump.com>>)

- <<u>dgolden@akingump.com</u><<u>mailto:dgolden@akingump.com</u><<u>mailto:dgolden@akingump.com</u>com>>>;
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- < <u>MJWilliams@gibsondunn.com</u>< <u>mailto:MJWilliams@gibsondunn.com</u>< <u>mailto:MJWilliams@gibsondunn.com</u>< <u>Gabriel K.</u>
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Cc: Weisfelner, Edward S.

- <<u>EWeisfelner@brownrudnick.com</u><<u>mailto:EWeisfelner@brownrudnick.com</u><<u>mailto:EWeisfelner@brownrudnick.com</u>mailto:EWeisfelner@brownrudnick.commailto:EWeisfelner@brownrudnick.comBermanBermanmailto:EWeisfelner@brownrudnick.commailto:EWeisfelner@brownrudnick.com
- <<u>Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u><<u>mailto:Steve@hbsslaw.com</u>%3cmailto:Steve@hbsslaw.com>>>; Chris O'Hara
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 eman@lchb.com<>>>; esserman@sbep-law.com<mailto:esserman@sbep-

law.com<mailto:esserman@sbep-law.com%3cmailto:esserman@sbep-law.com>>>

Subject: RE: Motors - GUC Settlement (FRE 408)

Please see attached updated notices (incorporating EL and PI comments) - cleans and blacklines from last GD / Akin circulation.

Happy to organize a page turn this afternoon or please send final comments / sign-off.

Leaving settlement agreement revisions per Bill's comments to GD. Thanks.

Howard S. Steel

Brown Rudnick LLP

Seven Times Square

New York, New York 10036

212.209.4917 (direct)

732.757.1898 (cell)

212.938.2806 (direct fax)

<u>hsteel@brownrudnick.com</u><<u>mailto:hsteel@brownrudnick.com</u><<u>mailto:hsteel@brownrudnick.com</u></br>

From: Weintraub, William P [mailto:WWeintraub@goodwinlaw.com]

Sent: Thursday, August 03, 2017 8:07 AM

To: Martorana, Keith R.; Steel, Howard S.; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP

(dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com<com</c>
com%3cmailto:dgolden@akingump.com
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Cc: Weisfelner, Edward S.

Subject: RE: Motors - GUC Settlement (FRE 408)

External E-mail. Use caution accessing links or attachments.

FRE 408:
Whoops. Items 3 and 4 resolve the EL / PIWD open issues with each other. Bill
From: Weintraub, William P
Sent: Thursday, August 03, 2017 7:54 AM
To: 'Martorana, Keith R.'; Steel, Howard S.; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com <mailto:dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com>>>); dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com>>>; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry</mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com<mailto:dnewman@akingump.com></mailto:dgolden@akingump.com<mailto:dgolden@akingump.com<mailto:dgolden@akingump.com>
Cc: Weisfelner, Edward S.
Subject: RE: Motors - GUC Settlement (FRE 408)
FRE 408
Hello All:
For the sake of good order, I want to repeat here the edits the PIWD Plaintiffs want made to the Settlement Agreement and the two forms of Notice (short and long). Items 2 and 3 under the heading "Settlement Agreement" resolve the gating issue between EL and PIWD and enables us to move ahead. EL has seen the language and it my understanding

le 3 they have approved it.

Settlement Agreement:

Section 1.43. Please add the words "those certain" to the definition PIWD Plaintiffs means those certain Ignition Switch Pre-Closing Accident Plaintiffs represented

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by PIWD Counsel. [This was done yesterday.]

- 2. Section 2.8. in the first sentence please add the underscored language as follows: "Notwithstanding Sections 157(b)(2)(B) and (b)(2)(O) of Title 28, in connection with the Settlement Motion, to the extent (if any)consent is required, the Pre-Closing Accident Plaintiffs represented by PIWD Counsel consent to the Bankruptcy Court....."
- 3. Section 2.9(b). Add a new first sentence as follows: "Allocation of the Settlement Amount, the Adjustment Shares (or their value), and any other consideration contained in the Settlement Fund between the Plaintiffs asserting economic loss claims and the Plaintiffs asserting PIWD claims shall be determined and approved in the first instance by District Judge Furman or Magistrate Cote, as applicable."
- 4. Section 2.9(c). Add a new first sentence as follows: "Approval of the qualifications and criteria for Plaintiffs to be eligible to receive distributions from the Settlement Amount, the Adjustment Shares (or their value), and any other consideration contained in the Settlement Fund shall be done by the Bankruptcy Court in the first instance."
- 5. Section 2.9(c). Add new last sentence as follows: "Being defined as a Plaintiff does not assure any party that he, she, or it will receive a distribution from the Settlement Amount, the Adjustment Shares (or their value), or any other consideration contained in the Settlement Fund."

Forms of Notice:

- 1. Please add to both the long and short form notices the following: "Being defined as an Affected Party does not assure you will receive a distribution from the Settlement Amount, the Adjustment Shares (or their value), or any other consideration contained in the Settlement Fund. Eligibility and criteria for payment will be approved by the Bankruptcy Court at a later date and will be subject to notice and an opportunity to object."
- 2. Please be specific in the forms of Notice that the releases and waivers that are contemplated under the Settlement Agreement to go into effect upon entry of the Settlement Order, and the channeling of claims to the Settlement Fund and to any other settlement consideration that will be done as contemplated by the Waiver Provision, will be solely the function of entry of the Settlement Order. [We have shared a mark-up of the Notices with Brown Rudnick in this regard. It is our understanding that Brown Rudnick is drafting revisions to the Notices that will be circulated shortly.]

We are ready to move ahead, subject to acceptance of these points and our review of any

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additional changes to the documents.

Bill

William P Weintraub

<image001.png>

Goodwin Procter LLP

The New York Times Building

620 Eighth Avenue

New York, NY 10018

o +1 212 813 8839

m +1 917 861 7200

f +1 212 419 0964

WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com<mailto:WWeintraub@goodwinlaw.com>| goodwinlaw.com<https://urldefense.proofpoint.com/v2/url?u=http3A www.goodwinlaw.com&d=DwMGaQ&c=YOHA32qHoO0MIaoXxJhqDw&r=sHe pujiB1s2yRa7ny05y6rSd9F6dtnxGwNlfd1G_ckQ&m=apPxfSbMTP53bDPKy1n8z3y29f
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